

Client Name: _____

Client Id: _____

Address: _____

ABOUT:

HOME PHONE: _____ BIRTHDAY: _____ FIRST LANGUAGE: _____ HEIGHT: _____ WEIGHT: _____

AGE: _____

DIET: _____

ALLERGIES: _____

CARE NOTES:

EMERGENCY INSTRUCTIONS:

EMERGENCY CONTACTS:

NAME: _____ PHONE: _____ RELATIONSHIP: _____

NAME: _____ PHONE: _____ RELATIONSHIP: _____

NAME: _____ PHONE: _____ RELATIONSHIP: _____

NAME: _____ PHONE: _____ RELATIONSHIP: _____

NAME: _____ PHONE: _____ RELATIONSHIP: _____

MEDICAL PROFESSIONALS:

NAME: _____	PHONE: _____	TYPE: _____
NAME: _____	PHONE: _____	TYPE: _____
NAME: _____	PHONE: _____	TYPE: _____
NAME: _____	PHONE: _____	TYPE: _____
NAME: _____	PHONE: _____	TYPE: _____

MEDICATIONS :

MEDICATION	DOSAGE	AMOUNT	ROUTE	FREQUENCY	TIME	GIVEN FOR	PRECAUTIONS	INSTRUCTIONS

PREFERENCES:

- | | | | |
|---|---|--|--|
| <input type="checkbox"/> OK Can work with | <input type="checkbox"/> Needs Training | <input type="checkbox"/> Allergic to Pets | <input type="checkbox"/> Alzheimer & Dementia Experience |
| <input type="checkbox"/> Artistic | <input type="checkbox"/> Bathing & Showering Experience | <input type="checkbox"/> Bed Bath Experience | <input type="checkbox"/> Can Cook |
| <input type="checkbox"/> Car / Driver | <input type="checkbox"/> Cooking Skills | <input type="checkbox"/> Female PCA | <input type="checkbox"/> Hospice Experience |
| <input type="checkbox"/> Incontinent Experience | <input type="checkbox"/> Caregiver has received lift training to ensure back support and stability. | <input type="checkbox"/> Live in | <input type="checkbox"/> Live out |
| <input type="checkbox"/> Male PCA | <input type="checkbox"/> Non-Smoker | <input type="checkbox"/> Personality- Outgoing | <input type="checkbox"/> Personality-Quiet |
| <input type="checkbox"/> Can work Saturdays | <input type="checkbox"/> Smoker | <input type="checkbox"/> Sports Fan | <input type="checkbox"/> Stroke Experience |
| <input type="checkbox"/> Can work Sunday | <input type="checkbox"/> Transferring Experience | | |

DIAGNOSIS:

- | | | | |
|--|--|--|---|
| <input type="checkbox"/> AIDs | <input type="checkbox"/> Alzheimer's | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Arthritis |
| <input type="checkbox"/> Back Pain | <input type="checkbox"/> Bilateral - Lower Extremities | <input type="checkbox"/> Bladder Infection | <input type="checkbox"/> Blind |
| <input type="checkbox"/> Blood Pressure - High | <input type="checkbox"/> Blood Pressure - Low | <input type="checkbox"/> Cancer | <input type="checkbox"/> Cardiovascular Disease |
| <input type="checkbox"/> Cataracts | <input type="checkbox"/> Circulation Issues | <input type="checkbox"/> Confusion - Extreme | <input type="checkbox"/> Confusion - Mild |
| <input type="checkbox"/> Congestive Heart Failure | <input type="checkbox"/> COPD | <input type="checkbox"/> Dementia | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Dialysis | <input type="checkbox"/> Difficulty Swallowing | <input type="checkbox"/> Dizziness |
| <input type="checkbox"/> Encephalitis | <input type="checkbox"/> Enlarged Prostate | <input type="checkbox"/> Forgetfulness | <input type="checkbox"/> Functional Limitations - Hearing |
| <input type="checkbox"/> Functional Limitations - Speech | <input type="checkbox"/> Functional Limitations - Vision | <input type="checkbox"/> FX- Ankle (left) | <input type="checkbox"/> FX- Ankle (right) |

- | | | | |
|---|--|---|---|
| <input type="checkbox"/> FX- Arm (left) | <input type="checkbox"/> FX- Arm (right) | <input type="checkbox"/> FX- Bone | <input type="checkbox"/> FX- Hip (left) |
| <input type="checkbox"/> FX- Hip (right) | <input type="checkbox"/> FX- Leg (left) | <input type="checkbox"/> FX- Leg (right) | <input type="checkbox"/> FX- Neck |
| <input type="checkbox"/> FX- Ribs | <input type="checkbox"/> FX- Wrist (left) | <input type="checkbox"/> FX- Wrist (right) | <input type="checkbox"/> Gall Bladder Issues |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Hammer Toes | <input type="checkbox"/> Heart Arrhythmia | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> High Blood Sugar | <input type="checkbox"/> High Fall Risk | <input type="checkbox"/> HX - Brain Surgery | <input type="checkbox"/> HX - Fall |
| <input type="checkbox"/> HX - FX Hip | <input type="checkbox"/> HX - Heart Attack | <input type="checkbox"/> HX - Intestinal Infection | <input type="checkbox"/> HX - Pneumonia |
| <input type="checkbox"/> HX - Stroke | <input type="checkbox"/> HX - Total Knee Replacement | <input type="checkbox"/> HX - UTI | <input type="checkbox"/> Hypertension |
| <input type="checkbox"/> IBS | <input type="checkbox"/> Incontinence - Bladder | <input type="checkbox"/> Incontinence - Bowel | <input type="checkbox"/> Kidney Disease |
| <input type="checkbox"/> Kidney Failure | <input type="checkbox"/> Lung Disease | <input type="checkbox"/> Lung Infection | <input type="checkbox"/> Memory Loss |
| <input type="checkbox"/> Memory Loss - Long Term | <input type="checkbox"/> Memory Loss - Short Term | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Narcoleptic |
| <input type="checkbox"/> Osteoarthritis | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Pain - Moderate - Unspecified Location | <input type="checkbox"/> Pain - Severe - Unspecified Location |
| <input type="checkbox"/> Pain - Slight - Unspecified Location | <input type="checkbox"/> Paralysis - Left Side | <input type="checkbox"/> Paralysis - Right Side | <input type="checkbox"/> Parkinson's Disease |
| <input type="checkbox"/> Pulmonary Embolism | <input type="checkbox"/> Pulmonary Fibrosis | <input type="checkbox"/> Renal Failure | <input type="checkbox"/> Schizophrenia |
| <input type="checkbox"/> Shingles | <input type="checkbox"/> Skin Tears Easily | <input type="checkbox"/> Sleep Apnea | <input type="checkbox"/> Staph Infection |
| <input type="checkbox"/> Sun Downers | <input type="checkbox"/> Thin or Thinning Skin | <input type="checkbox"/> UTI | <input type="checkbox"/> Water Retention |
| <input type="checkbox"/> Weakness | | | |

SERVICE PLAN:

ADL's

- | | | | |
|--|--|--|---|
| <input type="checkbox"/> Bathing | <input type="checkbox"/> Cooking | <input type="checkbox"/> Doctor Visits | <input type="checkbox"/> Dressing |
| <input type="checkbox"/> Errands | <input type="checkbox"/> Exercise Assistance | <input type="checkbox"/> Feeding | <input type="checkbox"/> Grooming |
| <input type="checkbox"/> Hair Care / Shampoo | <input type="checkbox"/> Oral Care | <input type="checkbox"/> Shaving | <input type="checkbox"/> Shopping |
| <input type="checkbox"/> Shower | <input type="checkbox"/> Skin Care | <input type="checkbox"/> Sponge Bath | <input type="checkbox"/> Transportation |
| <input type="checkbox"/> Walking | | | |

Ambulation

- | | | | |
|---|------------------------------------|---|--|
| <input type="checkbox"/> Ambulatory / Independent | <input type="checkbox"/> Bed Bound | <input type="checkbox"/> Non-Ambulatory | <input type="checkbox"/> Semi-Ambulatory / Stand By Assist |
|---|------------------------------------|---|--|

Caregiver Accommodations

- | | | | |
|-----------------------------------|---|---|---------------------------------------|
| <input type="checkbox"/> Bedroom | <input type="checkbox"/> Meals ARE NOT Provided | <input type="checkbox"/> Meals ARE Provided | <input type="checkbox"/> Private Bath |
| <input type="checkbox"/> Sofa Bed | | | |

Client Condition

- | | | | |
|-----------------------------------|-----------------------------------|-----------------------------------|--|
| <input type="checkbox"/> 1 - Poor | <input type="checkbox"/> 2 - Fair | <input type="checkbox"/> 3 - Good | <input type="checkbox"/> 4 - Excellent |
|-----------------------------------|-----------------------------------|-----------------------------------|--|

Condition of Home

- | | | | |
|-----------------------------------|-----------------------------------|-----------------------------------|--|
| <input type="checkbox"/> 1 - Poor | <input type="checkbox"/> 2 - Fair | <input type="checkbox"/> 3 - Good | <input type="checkbox"/> 4 - Excellent |
|-----------------------------------|-----------------------------------|-----------------------------------|--|

Coordinating Organizations

- | | | | |
|---|---|--------------------------------------|----------------------------------|
| <input type="checkbox"/> Adult Day Care | <input type="checkbox"/> Grant Programs | <input type="checkbox"/> Home Health | <input type="checkbox"/> Hospice |
|---|---|--------------------------------------|----------------------------------|

Equipment

- | | | | |
|--|---|-------------------------------------|---|
| <input type="checkbox"/> Commode | <input type="checkbox"/> Elevated Toilet Seat | <input type="checkbox"/> Gait Belt | <input type="checkbox"/> Grab Bars (shower) |
| <input type="checkbox"/> Grab Bars (tub) | <input type="checkbox"/> Hospital Bed | <input type="checkbox"/> Hoyer Lift | <input type="checkbox"/> Nebulizer Machine |

SERVICE PLAN:

- | | | | |
|--|---------------------------------------|--|-------------------------------------|
| <input type="checkbox"/> Oxygen Concentrator | <input type="checkbox"/> Shower Chair | <input type="checkbox"/> Walker / Cane | <input type="checkbox"/> Wheelchair |
| <input type="checkbox"/> Wheelchair (electric) | | | |

Functional Limitations

- | | | |
|----------------------------------|---------------------------------|---------------------------------|
| <input type="checkbox"/> Hearing | <input type="checkbox"/> Speech | <input type="checkbox"/> Vision |
|----------------------------------|---------------------------------|---------------------------------|

Medication Reminders

- | | | | |
|--|--|---|--|
| <input type="checkbox"/> AM Meds (Between 8 am and 10 am) | <input type="checkbox"/> Before Bedtime | <input type="checkbox"/> Before Evening Meal | <input type="checkbox"/> Medications Set Up in Pill Box by Responsible Party |
| <input type="checkbox"/> Meds 30 Mins Before Breakfast | <input type="checkbox"/> No Medication Reminders | <input type="checkbox"/> PM Meds (Between 7pm & 9pm) | |

Nutritional Services

- | | | | |
|---|--|---|---|
| <input type="checkbox"/> Encourage Fluids | <input type="checkbox"/> Encourage Fluids | <input type="checkbox"/> Hands on Assist with Feeding | <input type="checkbox"/> Liquid Supplements |
| <input type="checkbox"/> Low Salt Diet | <input type="checkbox"/> Low Sugar/Carbohydrate Diet | <input type="checkbox"/> Prepare / Plan Breakfast | <input type="checkbox"/> Prepare / Plan Dinner |
| <input type="checkbox"/> Prepare / Plan Lunch | <input type="checkbox"/> Prepare / Plan Snack | <input type="checkbox"/> Pureed Foods | <input type="checkbox"/> Regular Diet - As Client Prefers |
| <input type="checkbox"/> Special Diet | <input type="checkbox"/> Thickened Liquids | | |

Personal Interests

- | | | | |
|---------------------------------|--------------------------------|----------------------------------|-------------------------------------|
| <input type="checkbox"/> Movies | <input type="checkbox"/> Music | <input type="checkbox"/> Reading | <input type="checkbox"/> Television |
|---------------------------------|--------------------------------|----------------------------------|-------------------------------------|

Place of Service

- | | | | |
|------------------------------------|---|---|--------------------------------|
| <input type="checkbox"/> Apartment | <input type="checkbox"/> Client Lives Alone | <input type="checkbox"/> Client Lives with Family | <input type="checkbox"/> Condo |
| <input type="checkbox"/> Facility | <input type="checkbox"/> House | <input type="checkbox"/> Mobile Home | |

Service Level

- | | | |
|--|---|--|
| <input type="checkbox"/> Level 1 - Low | <input type="checkbox"/> Level 2 - Moderate | <input type="checkbox"/> Level 3 - Difficult |
|--|---|--|

Skin Precautions

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> Apply Lotion Daily to Arms and Legs | <input type="checkbox"/> Easily Bruises | <input type="checkbox"/> Reposition Every (2) Hours Whether in Chair or Bed | <input type="checkbox"/> Skin Tears Easily |
|--|---|---|--|

Special

- | | | | |
|----------------------------------|--|-----------------------------------|--|
| <input type="checkbox"/> Hospice | <input type="checkbox"/> Monitor / Observe | <input type="checkbox"/> Pet Care | <input type="checkbox"/> Reposition in Bed |
|----------------------------------|--|-----------------------------------|--|

Toileting

- | | | | |
|---|---------------------------------|---|-----------------------------------|
| <input type="checkbox"/> Bathroom Assist | <input type="checkbox"/> Bedpan | <input type="checkbox"/> Bowel Incontinence | <input type="checkbox"/> Catheter |
| <input type="checkbox"/> Depends / Briefs | <input type="checkbox"/> Urinal | <input type="checkbox"/> Urinary Incontinence | |

ASSESSMENT NOTE:

The following information has been provided to and/or discussed with the Client:

_____ Roles and Responsibilities _____ Code of Ethics _____ Costs & Billing
_____ Confidentiality of Client Information _____ Contact Information _____ Client Consent
_____ Other: _____ Other: _____

Documentation & Information:

I acknowledge that the information and documentation as noted above, has been discussed with me and I will be provided with a copy.

Client Consent:

I consent to have the Non-Medical Home Services as requested and recorded in this Service Plan.

I understand that my service requests/needs will be reviewed by the Supervisor at least every _____ months, or as required, and that the service(s) may be changed according to my needs, wants or wishes.

Assessor Signature:

Date

Responsible Party Signature:

Date

Client/Client's Representative's Signature:

Date

"Caregiver Acknowledgment"

I have read and understand the Care Plan for _____ as of _____.
For Questions please call the office at (203) 489-0919. Please Print your name, Sign, and Date the care plan below.

_____	_____	_____
Name	Signature	Date
_____	_____	_____
Name	Signature	Date
_____	_____	_____
Name	Signature	Date
_____	_____	_____
Name	Signature	Date
_____	_____	_____
Name	Signature	Date
_____	_____	_____
Name	Signature	Date